MINUTES

Page 1

BOARD OF ASSESSORS

Date: 5/2/2017

Present: Jude T. Cristo, George Valery, Jean Moroski

Start time 6:30pm

Absent: Joe Coggans

The Board acted on the following:

- 1) The Board reviewed and signed Minutes for the 4/18/2017 & 4/28/2016 Meeting. Voted 2-0
- 2) The Board reviewed and signed the bill for Vision for the full measure and list, final payment
- 3) Cordis Mills notified the Assessor's office that they were rescinding the abatement application for FY2017.
- 4) The DLS notified the assessor's office that a settlement on Central Valuation of Verizon New England Inc. has been accepted and the paperwork will be sent.

4) Motion to adjourn, Meeting closed at 6:45

BOARD OF ASSESSORS

DATE: 5/30/2017

TOWN CLERK 10WH CLERK 17 MAY 31 AM II: 12



44 Bearfoot Road Northboro, MA 01532 Phone: (508) 351-3600 Fax:(508) 351-3799

Bill to:

Jean Moroski Millbury 127 Elm Street Millbury, MA 01527 Invoice Number: Invoice Date: 026347 4/30/2017

Terms: Net 30

REMIT TO:

Vision Government Solutions, Inc. 44 Bearfoot Road Northboro, MA 01532 Attn: Accounting Department

Project #
Project Description

MAMILB00-2017-001

Millbury, MA 2017 Data Collection

Contract Amount	125,000.00	
Total Completed To Date	125,000.00	
Retainage 10 %	12,500.00	
Total Earned Less Retainage	112,500.00	
Less Previous Requests For Payment	110,085.19	
Current Contract Amount Due	2,414.81	
Current Deposit Applied	0.00	
Current Payment Due	\$2,414.81	

For questions regarding this invoice, please contact accounting@vgsi.com or (508) 351-3648

Millburv. MA 2017 Data Collection Application Number Project MAMILB00-2017-001

Invoice Date

000008 4/30/2017 Period From 4/1/2017 **Invoice Number** 026347

Period To

4/30/2017

	С	D	E	F	G	Н	ı
		WORK	COMPL	ETED			
			This Application	Completed		Balance	
	Scheduled	Previous		To Date	%	To Finish	
Description of Work	Value	Application	Current Billing	(D + E)	(F / C)	(C - F)	Retainage
Project Supervision	5,456.00	5,346.88	109.12	5,456.00	100	0.00	545.60
Residential Valuation	81,132.00	81,132.00	0.00	81,132.00	100	0.00	8,113.20
Commerical Valuation	14,410.00	14,410.00	0.00	14,410.00	100	0.00	1,441.00
Data Entry	11,121.00	8,547.00	2,574.00	11,121.00	100	0.00	1,112.10
Legal	1,430.00	1,430.00	0.00	1,430.00	100	0.00	143.00
Travel & Bonding	11,451.00	11,451.00	0.00	11,451.00	100	0.00	1,145.10
** Total	\$125,000.00	\$122,316.88	\$2,683.12	\$125,000.00	100	\$0.00	\$12,500.00



Michael J. Heffernan Commissioner of Revenue

Sean R. Cronin Senior Deputy Commissioner

TO:

Assessors, Mayors, City/Town Managers

FROM:

Sean R. Cronin, Senior Deputy Commissioner of Local Services

Joanne Graziano, Chief, Bureau of Local Assessment

CC:

Michael J. Heffernan, Commissioner of Revenue

DATE:

April 25, 2017

RE:

CENTRAL VALUATION OF VERIZON NEW ENGLAND INC.

FY2010 THROUGH FY2022 - SETTLEMENT

This is to advise you that the Commissioner of Revenue (the "Commissioner") and Verizon New England Inc. ("Verizon NE") have completed the settlement of FY2010-2017 central valuation appeals contemplated by our December 13, 2016 e-mail communication and to advise you of the process and timetable for local participation.

As you know from that e-mail, the Commissioner participated in these settlement discussions at the urging of a group of Assessors in order to bring finality and certainty to the years being resolved. The Commissioner's ultimate decision to move toward finalization on the settlement was based on significant municipal support and lack of any presented opposition. The settlement resolves pending central valuation appeals for FY2010-FY2017 with a no-interest refund based on abatement of 7% of claims pending and applies an Agreed-Upon Methodology for FY2018 - FY2022. You will be receiving an original Settlement Agreement (that specifies the refund amount for your community) signed by a representative of Verizon NE and the Commissioner. This Agreement is the product of lengthy negotiations between counsel for the Commissioner, counsel for Verizon NE and an attorney representing 26 municipalities. The settlement terms have also been reviewed by the Massachusetts Attorney General's office. You should review the terms with appropriate municipal officials and counsel.

Acceptance of Settlement Agreement

In order to accept the Settlement Agreement terms, the agreement must be signed on behalf of the Board of Assessors and delivered via hand delivery, facsimile or e-mail to counsel for Verizon NE and the Commissioner NO LATER THAN JUNE 1, 2017, at the address or number specified in the Settlement Agreement.

Interest is <u>NOT</u> owed on the 7% Settlement Agreement refund as long as payment is made within 60 days from the filing of withdrawals after the Settlement Agreement is signed.

Non-participation in Settlement

If you elect not to participate in the settlement and do not return a signed Settlement Agreement, you will have to defend any pending Verizon NE central valuation appeals relating to your community at the Appellate Tax Board for FY2010-FY2017. In those proceedings, the Commissioner and Verizon NE will jointly argue for a reduced central valuation for any years on appeal that is NOT limited to a 7% reduction.

Any final valuation that requires the assessors to abate will require a refund WITH interest.

Critical Deadlines

The critical deadlines that you should refer to in the Agreement are:

June 1, 2017	Deadline for returning signed copies of the Agreement to the Commissioner and Verizon.
Within 5 days of signing	Withdrawal of all Section 39 Petitions (by Verizon and the Municipality).
Within 30 days of receipt of Verizon Withdrawals	Enter Personal Property Tax Abatement(s) & deliver Abatement Certificates to Verizon.
Within 60 days of receipt of Verizon Withdrawals	Settlement Payment Due.

Questions can be addressed to counsel to the Commissioner and/or counsel to Verizon at the email addresses contained in the Agreement. We urge you to give this matter your immediate attention.